



Immunological barriers to haematopoietic stem cell gene therapy

Carsten T. Charlesworth^{1,2,4}, Ian Hsu^{3,4}, Adam C. Wilkinson³ and Hiromitsu Nakauchi^{1,2}

Abstract | Cell and gene therapies using haematopoietic stem cells (HSCs) epitomize the transformative potential of regenerative medicine. Recent clinical successes for gene therapies involving autologous HSC transplantation (HSCT) demonstrate the potential of genetic engineering in this stem cell type for curing disease. With recent advances in CRISPR gene-editing technologies, methodologies for the ex vivo expansion of HSCs and non-genotoxic conditioning protocols, the range of clinical indications for HSC-based gene therapies is expected to significantly expand. However, substantial immunological challenges need to be overcome. These include pre-existing immunity to gene-therapy reagents, immune responses to neoantigens introduced into HSCs by genetic engineering, and unique challenges associated with next-generation and off-the-shelf HSC products. By synthesizing these factors in this Review, we hope to encourage more research to address the immunological issues associated with current and next-generation HSC-based gene therapies to help realize the full potential of this field.

Sickle cell disease

A disease caused by a specific point mutation in the haemoglobin- β (*HBB*) gene, which leads to the formation of haemoglobin tetramers that can polymerize with each other and that cause red blood cells to become highly fragile and adopt a characteristic sickle shape.

¹Institute for Stem Cell Biology and Regenerative Medicine, Stanford University School of Medicine, Stanford, CA, USA.

²Department of Genetics, Stanford University School of Medicine, Stanford, CA, USA.

³MRC Weatherall Institute of Molecular Medicine, University of Oxford, Oxford, UK.

⁴These authors contributed equally: Carsten T. Charlesworth, Ian Hsu.

✉e-mail: adam.wilkinson@imm.ox.ac.uk; nakauchi@stanford.edu

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A rare population of bone marrow cells known as haematopoietic stem cells (HSCs) are responsible for supporting lifelong homeostasis of the blood and immune systems. HSCs achieve this through their unique abilities for both self-renewal and multipotent differentiation^{1–3}. As a result, genetic mutations in HSCs (either hereditary or somatic) manifest in a wide range of disease phenotypes, some of which directly affect HSC function but the majority of which affect their differentiated progeny. Thus, as mutations in HSCs are the root cause of many genetic haematological disorders, the correction of these disease-causing mutations in HSCs can be curative.

This curative potential of HSC-based therapies is exemplified by HSC transplantation (HSCT), whereby genetically healthy HSCs are transplanted into a patient to reconstitute a new, healthy haematopoietic system. Pioneered in 1957, HSCT has been widely used in the treatment of haematological malignancies⁴. HSCT has also been used to successfully treat a broad range of non-malignant genetic haematological disorders, such as X-linked severe combined immunodeficiency (SCID-X1), Fanconi anaemia and sickle cell disease (TABLE 1). For example, SCID-X1 is caused by mutations in the IL-2 receptor- γ (*IL2RG*) gene that prevent lymphoid progenitors (derived from HSCs) from responding to IL-2, which leads to a complete lack of B cells, T cells and natural killer cells. Transplantation of HSCs with a functional copy of *IL2RG* into patients with SCID-X1 leads to the generation of lymphoid progenitors that can differentiate into T cells, B cells and natural killer cells,

and results in complete correction of the disease⁵ (FIG. 1). However, despite decades of clinical success, HSCT has long been hampered by the need to identify a source of allogeneic HSCs from a donor whose human leukocyte antigen (HLA; MHC) profile matches that of the patient to avoid rejection of the transplanted HSCs^{6–8}. In addition, there is a potential for graft-versus-host-disease to occur after HSCT, a life-threatening disorder whereby alloreactive T cells from the donor attack the patient's cells and organs^{7,9}.

To avoid these immunological barriers to HSCT, significant investment has been made in developing methods to genetically engineer autologous HSCs so that a patient's own modified HSCs can be used as a genetically healthy source of cells for transplantation¹⁰ (FIG. 1). Furthermore, HSCs are a tractable model for exploring the potential of cell and gene therapies in general, owing to the relative ease with which HSCs can be isolated and transplanted. Until recently, however, ex vivo culture of functional HSCs remained challenging¹, which limited the ability to maintain and genetically manipulate HSCs ex vivo. Decades of research have now resulted in the development of viral vectors and gene-editing platforms (BOX 1) for ex vivo use that have been successfully implemented in clinical settings to treat genetic haematological diseases^{11–14} (FIGS 2 and 3; TABLE 1).

As our understanding of HSCs and genetic engineering approaches matures, novel strategies for engineering HSCs have sparked substantial interest in using HSC-based gene therapies for a wide range of diseases.

Table 1 | Clinical trials of haematopoietic stem cell gene therapy

Disease	Affected gene	Vector	Type of modification ^a	Clinical trials (phase)
Primary immunodeficiency diseases				
Adenosine deaminase deficiency (ADA–SCID)	ADA	γ-Retroviral (Strimvelis)	Gene addition	NCT00598481 (II), NCT03478670
Adenosine deaminase deficiency (ADA–SCID)	ADA	Lentiviral	Gene addition	NCT02999984 (I/II), NCT03765632 (I/II), NCT04140539 (II/III)
Artemis-deficient SCID (ART-SCID)	DCLRE1C	Lentiviral	Gene addition	NCT03538899 (I/II)
RAG1 SCID	RAG1	Lentiviral	Gene addition	NCT04797260 (I/II)
X-linked SCID (SCID-X1)	IL2RG	Self-inactivating γ-retroviral	Gene addition	NCT01410019 (I/II), NCT01129544 (I/II)
X-linked SCID (SCID-X1)	IL2RG	Lentiviral	Gene addition	NCT03315078 (I/II), NCT01306019 (I/II), NCT01512888 (I/II), NCT03311503 (I/II), NCT03601286 (I/II)
Wiskott–Aldrich syndrome (WAS)	WAS	Lentiviral	Gene addition	NCT01410825 (I/II), NCT02333760 (I/II), NCT01515462 (I/II), NCT03837483 (III)
Chronic granulomatous disease (CGD)	CYBB	Lentiviral	Gene addition	NCT02234934 (I/II), NCT02757911 (I/II), NCT01855685 (I/II)
Leukocyte adhesion deficiency type I (LAD-I)	ITGB2	Lentiviral	Gene addition	NCT03825783 (I), NCT03812263 (I/II)
Metabolic diseases				
Fabry disease	AGA	Lentiviral	Gene addition	NCT03454893 (I/II), NCT02800070 (I/II)
Cystinosis	CTNS	Lentiviral	Gene addition	NCT03897361 (I/II)
Mucopolysaccharidosis type 1 (MPS1)	IDUA	Lentiviral	Gene addition	NCT03488394 (I/II)
Mucopolysaccharidosis type 3A (MPS3A)	SGSH	Lentiviral	Gene addition	NCT04201405 (I/II)
Pyruvate kinase deficiency (PKD)	PKLR	Lentiviral	Gene addition	NCT04105166 (I)
Metachromatic leukodystrophy (MLD)	ARSA	Lentiviral	Gene addition	NCT01560182 (I/II), NCT03392987 (II), NCT04283227 (III)
Cerebral adrenoleukodystrophy (CALD)	ABCD1	Lentiviral	Gene addition	NCT01896102 (II/III), NCT03852498 (III)
Gaucher disease type 1	GBA	Lentiviral	Gene addition	NCT04145037 (I/II)
Bleeding disorders				
Haemophilia A	F8	Lentiviral	Gene addition	NCT03818763 (I)
Congenital cytopenias				
Fanconi anaemia type A	FANCA	Lentiviral	Gene addition	NCT01331018 (I), NCT03157804 (I/II), NCT03814408 (I), NCT04069533 (II), NCT04248439 (II)
Haemoglobinopathies				
β-Thalassaemia	HBB	Lentiviral	Gene addition	NCT01745120 (I/II), NCT02151526 (I/II), NCT03207009 (III), NCT02906202 (III), NCT01639690 (I), NCT03275051 (I)

Table 1 (cont.) | Clinical trials of haematopoietic stem cell gene therapy

Disease	Affected gene	Vector	Type of modification ^a	Clinical trials (phase)
Haemoglobinopathies (cont.)				
β-Thalassaemia	<i>HBB</i>	Zinc finger nucleases	Insertions and/or deletions at the <i>BCL11A</i> erythroid enhancer to re-express fetal haemoglobin	NCT03432364 (I/II)
β-Thalassaemia	<i>HBB</i>	CRISPR–Cas9	Insertions and/or deletions at the <i>BCL11A</i> erythroid enhancer to re-express fetal haemoglobin	NCT03655678 (I/II)
Sickle cell disease	<i>HBB</i>	Lentiviral	Gene addition	NCT02151526 (I/II), NCT02140554 (I/II), NCT04293185 (III), NCT02186418 (I), NCT02247843 (I/II)
Sickle cell disease	<i>HBB</i>	CRISPR–Cas9	Insertions and/or deletions at the <i>BCL11A</i> erythroid enhancer to re-express fetal haemoglobin	NCT03745287 (I/II)
Sickle cell disease	<i>HBB</i>	CRISPR–Cas9/AAV6	Correction of mutation by homology directed repair	NCT04819841 (I/II)
Infectious diseases				
HIV-1	<i>CCR5</i>	Lentiviral	shRNAs to knockdown <i>CCR5</i> and/or target the HIV-1 genome, plus addition of anti-HIV genes	NCT02337985 (I), NCT02337985 (I), NCT01961063 (I), NCT01734850 (I/II), NCT035931 (I/II)
HIV-1	<i>CCR5</i>	Zinc finger nucleases	Insertions and/or deletions to knockout <i>CCR5</i>	NCT02500849

Data taken from a search conducted in October 2021 at <https://www.clinicaltrials.gov> for clinical studies based on the terms [haematopoietic stem cell 'gene therapy'] or [CD34+ 'gene therapy']. Studies that were terminated, had an unknown status or had insufficient details to sufficiently discern drug design were excluded. Data were also cross-referenced with other recently published reviews to ensure the full breadth of HSC gene therapies currently available, currently in clinical trials or entering clinical trials were included^{144,145}. AAV6, adeno-associated virus 6; RAG1, recombinase activating gene 1; SCID, severe combined immunodeficiency; shRNA, short hairpin RNA. ^aGene addition refers to introduction into the genome, in a nonspecific manner, of a transgene that encodes the healthy endogenous gene product that is mutated in that disease, driven by an exogenous promoter.

For example, novel techniques for transplanting HSCs without the need for genotoxic conditioning regimens that damage DNA (BOX 2) will expand the use of HSC-based gene therapy beyond the most severe life-threatening genetic diseases to become a potential long-term treatment for clinically manageable diseases such as autoimmune haemolytic anaemia¹⁵. In addition, improvements in *ex vivo* culture of HSCs are opening the door to more complex genetic engineering and selection protocols, as well as scalable off-the-shelf HSC products, thus expanding patient access to this therapy^{16–18}. Furthermore, advances in genetic engineering should also allow for novel treatment strategies such as *in vivo* gene therapy of HSCs.

However, to achieve the full potential of HSC-based therapies for a broader range of disease indications, numerous immunological challenges must be addressed. Innate and adaptive immune responses to gene-therapy

reagents remain a significant potential barrier to the efficacy of these platforms. Furthermore, the possibility of *in vivo* immune reactions to neoantigens introduced into HSCs through gene-editing procedures has yet to be addressed in clinical studies. In this Review, we synthesize recent advances in HSC-based gene therapy and highlight the immunological challenges that need to be overcome for the success of both current and next-generation technologies.

Immunity to gene-therapy reagents

The development of tools to efficiently genetically manipulate HSCs must take into consideration both intracellular signalling pathways of the innate immune system and responses of the adaptive immune system (FIG. 4). For *ex vivo* gene-therapy approaches (BOX 1), innate immune signalling pathways within HSCs have been the primary barrier to efficient gene correction;

Conditioning regimens

Treatments given prior to haematopoietic stem cell transplantation (HSCT) to ablate components of the haematopoietic system in the recipient in order to ensure engraftment of transplanted cells.

Autoimmune haemolytic anaemia

An autoimmune disease whereby patients produce autoantibodies that target red blood cells, causing them to lyse prematurely and thus leading to anaemia.

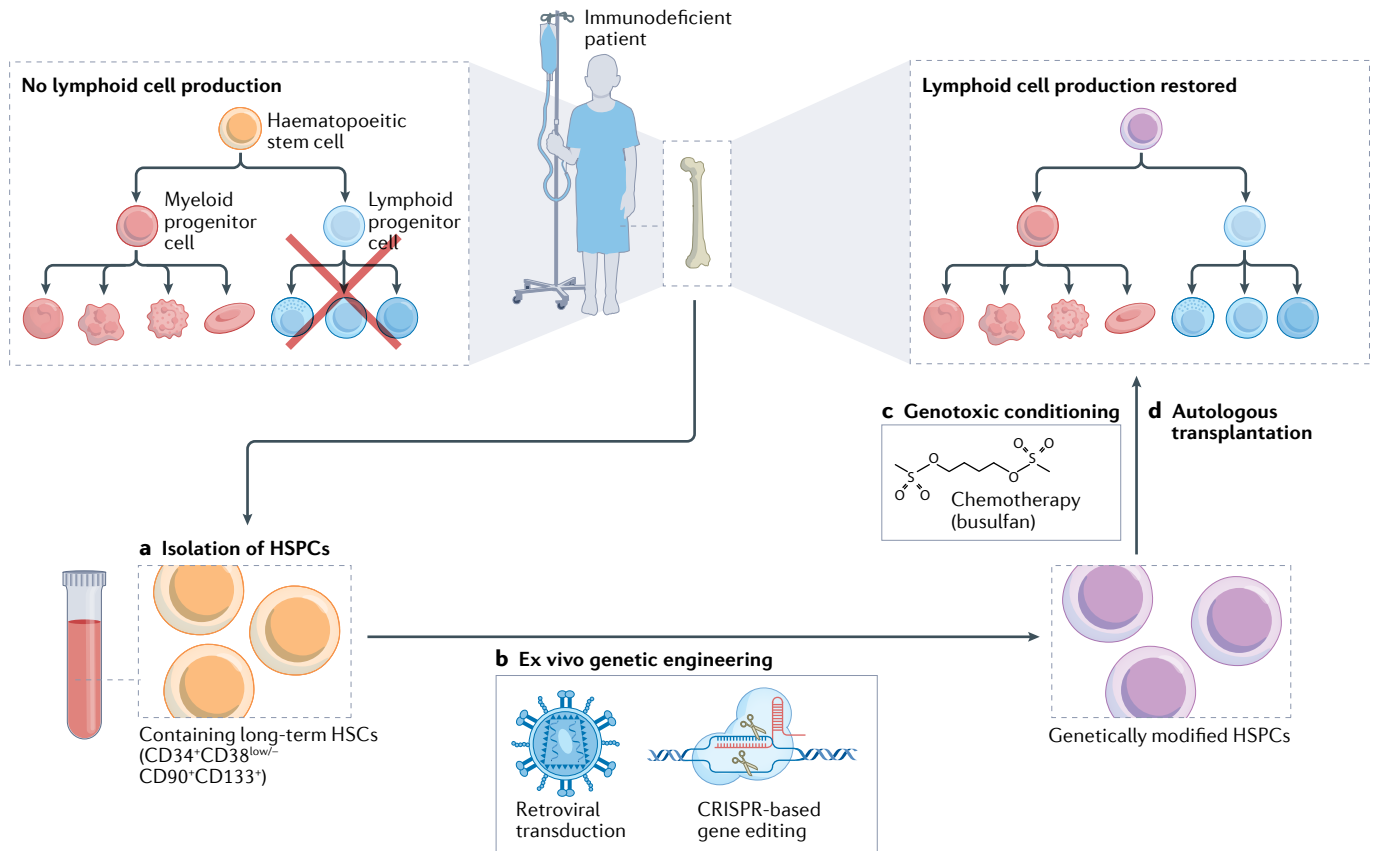


Fig. 1 | Haematopoietic stem cell gene therapy. a–d | Current paradigms for gene therapy of haematopoietic stem cells (HSCs) follow a four-step process: isolation of haematopoietic stem and progenitor cells (HSPCs) from the patient, which contain a population of long-term HSCs (panel a); their ex vivo genetic engineering (for example, using retroviral transduction or CRISPR-based platforms) (panel b); genotoxic conditioning of the patient (typically using the chemotherapeutic busulfan) to create space for transplanted HSCs to engraft (panel c); and transplantation of genetically modified HSPCs back into the patient (panel d). Gene correction and transplantation of multipotent self-renewing HSCs result in the stable reconstitution of a healthy haematopoietic system within the patient.

however, as the field moves closer to realizing in vivo HSC gene therapies, adaptive immune responses against gene-therapy reagents must also be considered.

Innate immunity to lentiviruses. HSCs express various pattern recognition receptors (PRRs) that enable them to detect and respond to foreign pathogens or endogenous damage through the sensing of conserved pathogen-associated molecular patterns or damage-associated molecular patterns, respectively¹⁹. These PRRs include Toll-like receptors (TLRs) that sense foreign molecules at the cell membrane and in endosomes and lysosomes, retinoic acid-inducible gene I (RIG-I)-like receptors (RLRs) that detect foreign RNA, and DNA sensors such as the cGAS–STING pathway that detect foreign DNA. As a result, any gene-therapy reagents must be designed and delivered to HSCs in a way that minimizes the activation of PRR-mediated signalling pathways. These pathways and related challenges to genetic engineering have been discussed in depth elsewhere^{19,20}, and so are only summarized briefly here.

Lentiviruses, a type of retrovirus, have made ideal vectors for HSC-based gene therapy because retroviruses have evolved numerous mechanisms to avoid

innate immune detection within cells (FIGS 3 and 4). For example, 5' capping of viral RNA prevents the activation of RLR signalling, and direct nuclear import of the viral genome minimizes activation of cGAS–STING in the cytoplasm^{21,22}. Nevertheless, lentiviruses do not completely evade intracellular immune responses. For example, the presence of lentiviral DNA in the nucleus has been shown to trigger activation of the kinase ATM, which functions in the detection of free double-stranded DNA (dsDNA) ends or short single-stranded DNA overhangs. Lentivirus-mediated activation of ATM leads to the activation of p53 in HSCs, thus resulting in the upregulation of p53 targets such as the cyclin-dependent kinase inhibitor p21 and in HSC cell cycle arrest or apoptosis, which has been shown to reduce the engraftment potential of transduced HSCs by at least 2-fold²³. In addition, HSCs and other stem cells are highly refractory to lentiviral transduction, partly because they constitutively express large numbers of restriction factors compared with more differentiated cell types; for example, HSCs express high levels of the interferon-induced antiviral protein IFITM1 (REF.²⁴). As such, a better understanding of the innate immune pathways triggered by lentiviruses and how to inhibit

cGAS–STING pathway
A cytosolic DNA-sensing signalling pathway, in which binding of cGAS to double-stranded DNA (dsDNA) in the cytoplasm leads to the downstream activation of STING and, subsequently, the activation of an inflammatory transcriptional programme in cells.

Adenosine deaminase deficiency—severe combined immunodeficiency

(ADA–SCID). A disease caused by mutations in the adenosine deaminase (*ADA*) gene. ADA is an essential enzyme in the purine salvage pathway, deficiency of which prevents the maturation of B cells, T cells and natural killer cells.

β-Thalassaemia

A disease caused by mutations in the haemoglobin-β (*HBB*) gene that prevent functional HBB expression, leading to an inability of red blood cells to form haemoglobin tetramers.

CRISPR–Cas9

A CRISPR–Cas gene-editing platform adapted from bacteria that can be directed to make double-strand breaks at specific sequences of DNA.

Base editors

Gene-editing platforms that allow for the alteration of single nucleotides in the genome without requiring a double-strand break in DNA, through fusion of a catalytically dead DNA endonuclease Cas9 to a deaminase enzyme.

them will be important to developing more efficacious lentiviral gene-therapy protocols through both increased engraftment and increased transduction. For example, inhibition of p53 has been shown to increase the engraftment of lentivirus-transduced HSCs by blocking ATM-mediated signalling, and cyclosporine H has been shown to increase lentiviral transduction of HSCs by 10-fold through a reduction in IFITM1 expression^{23,25}. Further investigation into lentiviral transduction pathways will likely yield even more promising solutions to improve the efficacy of lentivirus-mediated genetic engineering of HSCs.

Innate immunity to gene-editing enzymes. In contrast to lentivirus-based gene therapies, which take advantage of the natural life cycle of a virus to enter and genetically engineer a cell, gene editing requires the introduction of reagents into HSCs that cannot naturally penetrate them. Electroporation has emerged as a simple method of introducing foreign gene-editing reagents into HSCs¹¹. DNA vectors are commonly used to genetically engineer cell lines, but their use in primary cells leads to the activation of PRR pathways such as the cGAS–STING pathway by dsDNA in the cytoplasm. To avoid the activation of DNA-sensing pathways in HSCs, current gene-editing methods avoid DNA components and, instead, rely on the delivery of RNA, protein or ribonucleoprotein complexes in the case of CRISPR-based platforms (Cas9 protein complexed to a synthetic single guide RNA (sgRNA)). However, the synthetic or xenogeneic origin of these reagents can lead to the activation of PRR-mediated signalling in HSCs. For example, synthetic mRNA has been shown to trigger an innate cellular

immune response in HSCs, leading to the upregulation of cytokines such as interferon-γ (IFNγ). Innate immune detection of mRNA can be mitigated by incorporating pseudouridine rather than uridine, by 5-methylcytosine modification or by uridine depletion^{26–29}. Similarly, *in vitro* transcribed sgRNA has been shown to cause significant innate immune responses in HSCs that can be mitigated by chemical synthesis and 2'-*O*-methyl 3'-phosphorothioate modification of the sgRNA^{30,31}. The delivery of gene-editing enzymes as protein has not been shown to trigger a significant innate immune response within cells; however, stringent purification is required if the gene-editing protein is produced in a xenogeneic host, to minimize activation of TLR4 signalling by contaminants such as lipopolysaccharide (LPS)¹⁸. In addition, the potential effects of novel gene-editing platforms, such as base editors and prime editing, on innate immune pathways have yet to be addressed in HSCs^{32,33}.

Innate immunity to DNA donors. Compared with the delivery of gene-editing enzymes, the delivery of a DNA donor to stimulate homology directed repair in HSCs has proven to be a much greater immunological challenge because naked dsDNA moieties can trigger PRR pathways such as the cGAS–STING pathway in HSCs, resulting in cell death³⁴ (BOX 1; FIG. 4). Alternative methods of delivering DNA donor templates have therefore been investigated, primarily focusing on viral vectors because they have evolved to evade intracellular innate immune responses (FIG. 3). Clinically relevant levels of homology directed repair in HSCs were first achieved through the use of non-integrating lentiviral vectors, and subsequently through the use of adeno-associated virus (AAV) vectors^{35–37}. In HSCs, AAV6 has proven to be particularly effective for stimulating homology directed repair, and clinical trials using AAV6 to correct mutations in the haemoglobin-β (*HBB*) gene in patients with sickle cell disease are expected to begin later this year ([ClinicalTrials.gov](https://clinicaltrials.gov/ct2/show/study/NCT04819841) NCT04819841). However, AAV vectors have been shown to activate TLR2 and/or TLR9 signalling in cells, as well as DNA damage responses involving ATM signalling and p53 activation in HSCs (also seen with lentiviral transduction), leading to reduced HSC engraftment after viral transduction^{23,38–40}. Alternative sources of DNA donor templates are single-stranded oligodeoxynucleotides (ssODNs), which have limited immunogenicity but can, currently, only deliver relatively short DNA sequences (≤200 bp)⁴¹. Further investigation into the innate immune pathways triggered by AAV vectors and ssODNs will likely result in improvements in gene-therapy efficacy.

Adaptive immune challenges. As many of the reagents that are used for genetic engineering of HSCs are of xenogeneic origin, they have the potential to be recognized by our adaptive immune system. The current paradigm of HSC gene therapy has centred on the delivery of gene-therapy reagents to autologous HSCs *ex vivo*, followed by their transplantation back into a patient who has received genotoxic conditioning. As these reagents are delivered *ex vivo*, their exposure to the adaptive immune system is minimized and adaptive immune responses to

Box 1 | Genetic engineering platforms for haematopoietic stem cells

The first platform to successfully be used for gene therapy of haematopoietic stem cells (HSCs) was the use of integrating retroviruses to introduce exogenous transgenes into HSCs. These retroviral platforms take advantage of the natural ability of both γ-retroviruses and lentiviruses to transduce HSCs, evade intracellular innate immune responses and introduce genetic elements into the host genome. By removing viral genetic elements and replacing them with a transgene of interest, exogenous transgenes can be incorporated into the host genome in a semi-random manner (FIG. 3). Thus far, a γ-retroviral gene therapy for adenosine deaminase deficiency—severe combined immunodeficiency (ADA–SCID) (brand name Strimvelis) and a lentiviral gene therapy for β-thalassaemia (betibeglogene autotemcel; brand name Zynteglo) have been approved in the European Union, and lentiviral HSC gene therapies for 20 different diseases currently have phase I–III clinical trials ongoing in the European Union or in the United States¹⁴⁴ (TABLE 1). However, safety concerns related to the semi-random genomic insertion pattern of these vectors have spurred the development of gene-editing platforms that allow for site-specific engineering of the genome. Gene-editing platforms such as the CRISPR–Cas9 system mainly involve the generation of a site-specific double-strand break in DNA to stimulate genomic changes through manipulation of cellular double-strand break repair — either the non-homologous end joining pathway or the homology directed repair pathway (FIG. 3). Next-generation gene-editing platforms that do not rely on the generation of a double-strand break (which can cause undesired genomic rearrangements) have also been developed. For example, base editors allow for the alteration of a single nucleotide in the genome, and prime editing can facilitate sequence changes of up to 40 bp in the genome¹⁵⁴ (FIG. 3). Thus far, sickle cell disease and β-thalassaemia have been the major targets for clinical translation of gene-editing technologies in HSCs. The first phase I clinical trial of a CRISPR–Cas9-based HSC gene therapy for the treatment of sickle cell disease and β-thalassaemia was reported in 2021, and many more are ongoing or in development¹¹ (TABLE 1).

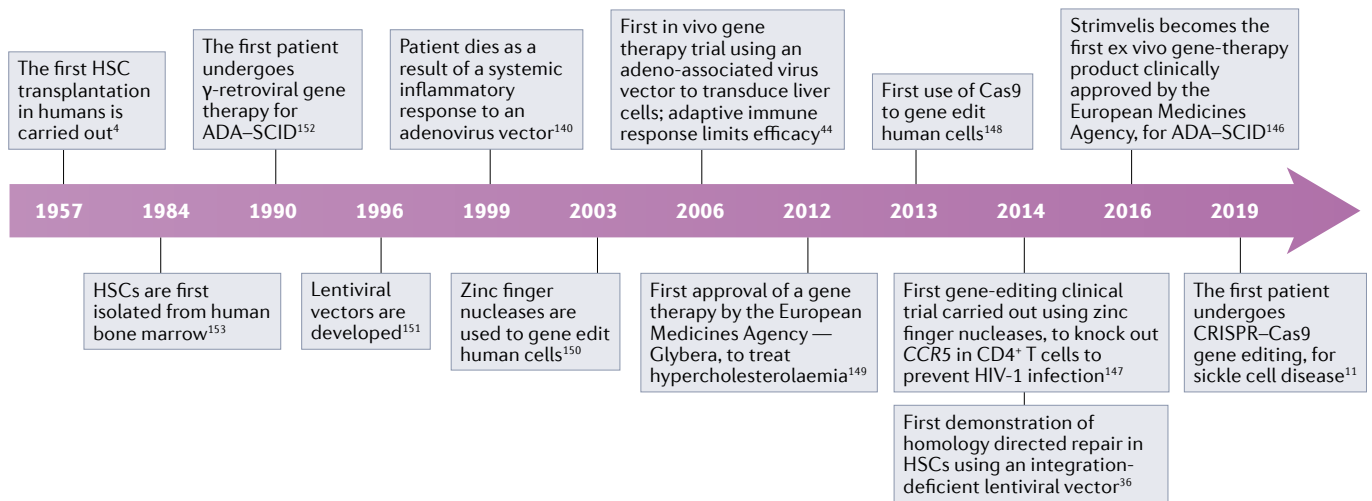


Fig. 2 | **Major landmarks in haematopoietic stem cell transplantation and gene therapy.** Timeline highlighting major developments in the fields of haematopoietic stem cell (HSC) transplantation (HSCT) and gene therapy, including both major successes and major clinical challenges arising from immune responses against gene-therapy reagents^{4,11,36,44,140,146–153}. ADA-SCID, adenosine deaminase deficiency–severe combined immunodeficiency.

gene-therapy reagents have, thus far, not proved to be a major barrier to the clinical efficacy of ex vivo HSC gene therapies^{11–14}. However, as the field of HSC gene therapy evolves, efforts to develop in vivo HSC gene therapies have gained significant research interest (as discussed later). For in vivo HSC gene therapy to be successful, potential adverse responses to gene-therapy reagents delivered in vivo must be carefully considered.

Delivery of gene-editing reagents in vivo, both in animal models and in humans, can lead to their neutralization in the extracellular environment by antibodies. In addition, any reagents delivered intracellularly as protein can be broken down into peptides and presented on MHC class I molecules to cytotoxic T cells, potentially leading to T cell-mediated cytotoxicity against genetically modified cells^{42–45} (FIG. 4). If there is no pre-existing immunity to gene-editing reagents, evidence from animal models and clinical experience of in vivo gene-therapy trials (not in HSCs) indicate that transient exposure to these reagents is not likely to result in an adverse immune response owing to the time needed to mount a robust adaptive immune response against a foreign antigen^{45–48}. However, once an adaptive immune memory of gene-editing reagents has developed, the adaptive immune system can respond rapidly to their subsequent use^{44,46,49}.

Pre-existing immunity has, thus far, proven to be a major challenge to the application of in vivo gene therapy in preclinical and clinical studies, leading to complete inhibition of therapeutic effect^{44,45,48,49}. Whereas pre-existing immunity to lentiviral vectors is uncommon, pre-existing immunity to AAV vectors (present in ~30–60% of adults) and to the CRISPR-Cas9 system (present in ~60% of adults) is common in the human population owing to exposure to the pathogens from which these platforms are derived, with the frequency and level of immunogenicity depending on the reagent serotype or species of origin^{50–53}. Even in cases where a patient has no pre-existing immunity to gene-editing

reagents, exposure of the adaptive immune system to these reagents as part of the gene therapy can lead to the development of immune memory responses that prevent the possibility of re-dosing or future applications of gene-therapy reagents to the same patient^{44,54,55}. Notably, the problem of pre-existing immunity has been observed in clinical trials of autologous ex vivo HSC gene therapy. Recent clinical trials of HSCs engineered ex vivo with VSV-G pseudo-typed lentiviral vectors detected the development of adaptive immune responses against VSV-G after HSCT in humans, indicating that the adaptive immune system can recognize and respond to gene-editing reagents in vivo even when they have been applied to cells in an ex vivo setting⁵⁶. In addition, contaminants that arise during the manufacture of gene-therapy reagents can also lead to undesired adaptive immune responses. For example, lentiviral vectors can incorporate HLA molecules into their viral coat when produced in a cell line, unless an alloantigen-free cell line is used⁵⁷. These contaminating HLA molecules can lead to neutralization of the vector by antibodies or clearance of transduced cells by T cells.

Immunity to HSC neoantigens

Even if genetic engineering reagents can be applied to HSCs without triggering immune responses against them, the successful transplantation and/or survival in vivo of modified HSCs presents an immunological challenge for successful gene therapy. The modification of an HSC genome, either through the correction of disease-causing mutations or by therapies that involve the introduction of transgenes, can lead to the expression of neoantigens, which introduces the risk of adaptive immune responses against genetically engineered cells and their clearance from the body (FIG. 4).

The potential for neoantigens introduced as part of gene therapy to induce adaptive immune responses against genetically engineered cells has been demonstrated in numerous preclinical studies in both HSCs

Prime editing

A gene-editing platform that allows for the modification of small sequences (up to ~40 bp) in the genome through fusion of a catalytically dead DNA endonuclease Cas9 to a reverse transcriptase.

Homology directed repair

A DNA repair pathway that corrects double-strand breaks using a homologous DNA sequence. This pathway may be used to change specific sequences in the genome or to introduce transgenes in specific locations in the genome.

and other organ systems, as well as in clinical studies (although not yet in HSC-based clinical trials)^{58–65}. However, one unique aspect of HSC gene therapy is that lymphoablation can be carried out before HSCT to facilitate tolerance to neoantigens introduced through gene therapy; in this case, the immune system that is reconstituted from transplanted HSCs undergoes negative selection *in vivo* for reactivity against self-antigens, including neoantigens, to ensure central tolerance^{66–68}. Nevertheless, lymphoablation has significant limitations, including the complete loss of immune memory, which makes patients transiently immunosuppressed and exposes them to opportunistic or latent infections^{69,70}. Furthermore, lymphoablation becomes less feasible with increasing age owing to fibrosis of the thymus and a significantly reduced ability to reconstitute the immune system following lymphoablation^{71,72}. These constraints have prompted research into non-lymphoablative genotoxic conditioning, which raises the possibility of antigen-specific immune responses against genetically modified HSCs when HSCT is carried out in the absence of lymphoablation.

Green fluorescent protein (GFP) is often used as a model antigen to study the effect of xenogene introduction into HSCs. Studies have shown the development of B cells and T cells specific for GFP following HSCT in mouse and non-human primate models after non-lymphoablative genotoxic conditioning, which ultimately led to the rejection of transplanted cells in many studies^{61–64}. Notably, some groups have reported that transient post-transplant immunosuppression (with drugs such as rapamycin, cyclosporine and abatacept) can mitigate the development of adaptive immune responses and induce tolerance against introduced antigens, thus allowing for the introduction of xenogene-expressing HSCs without immune rejection in mice, dogs and non-human primates^{61,73,74}. Furthermore, long-term engraftment of GFP-expressing HSCs has been achieved without any lymphoablation or immunosuppression in some studies⁷⁵. These mixed findings regarding tolerance to xenogenes highlight the need for further investigation into the immune response against introduced transgenes in different settings of HSC conditioning, particularly as newer non-genotoxic methods for conditioning begin to reach clinical use (as discussed later).

Allogeneic or autologous HSCT can be curative for autoimmune diseases when carried out in the context of lymphoablation, presumably owing to lymphoablation resetting the immune memory and clearing autoreactive B cells and T cells from the body⁷⁶. Furthermore, the introduction and expression of antigens in HSCs or professional antigen-presenting cells (APCs) that differentiate from HSCs has also been shown to induce tolerance in mouse models of autoimmunity, even without lymphoablation before HSCT^{77,78}. Notably, the presentation of antigens by APCs on MHC class II molecules in the absence of inflammation has an important role in maintaining peripheral tolerance and may explain why the introduction of antigens into HSCs and their presentation by APCs that differentiate from HSCs can be tolerizing⁷⁹. These studies of HSC gene therapy to treat

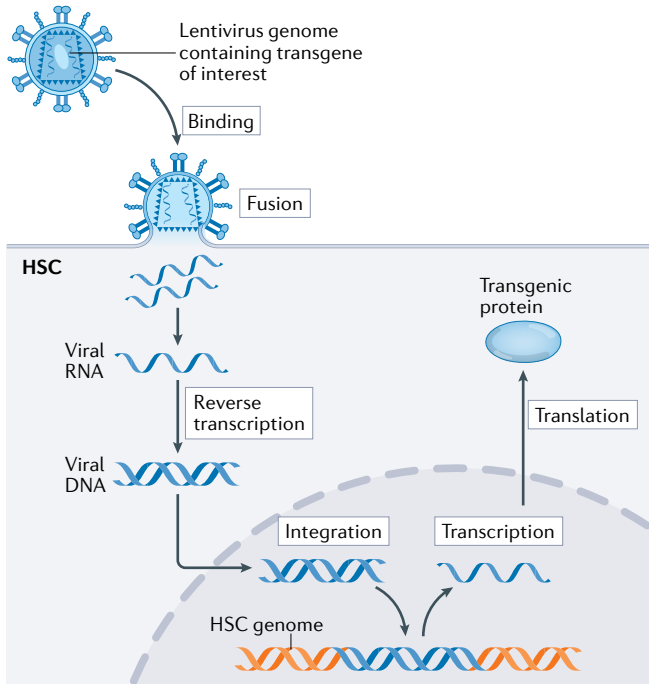
autoimmune diseases highlight the potential for HSC gene therapy to specifically tolerize the immune system to foreign antigens and may explain some of the conflicting results regarding tolerance to xenogenes after HSCT. However, it is also worth noting that genotoxic conditioning has been shown to induce significant inflammation, which may prime the immune system to reject transplanted cells that express xenogenes^{80–82}. This may help explain why the use of immunosuppression aids in the induction of tolerance to xenogenes introduced into HSCs, as it provides time for inflammation to reduce after HSCT and for APCs expressing xenogenes to differentiate from the transplanted HSCs. However, a clear answer regarding immunity or tolerance to xenogenes expressed by HSCs *in vivo* requires further investigation.

Compared with xenogenes, the risk of adaptive immune responses against endogenous genes that are reintroduced (via gene correction) into HSCs is lower^{61,83,84}. This is likely owing to the healthy endogenous gene product and the mutated gene product having identical or mostly identical antigens. However, the more prominent the mutation in the endogenous gene, the stronger the adaptive immune response to the corrected gene product is expected to be. For example, the prevalence of adaptive immune responses against factor VIII, which is used in enzyme replacement therapy (ERT) by intravenous infusion for patients with haemophilia, has been shown to correlate strongly with the location of genetic mutations in the patients being treated; patients with genetic mutations leading to complete abrogation of factor VIII expression are seven to ten times more likely to develop inhibitory antibodies to ERT than are patients with milder genetic defects (such as small deletions or splice site mutations)⁸⁵. Notably, patients often develop adaptive immune responses to proteins given through ERT, such as the lysosomal enzyme α -L-iduronidase (IDUA) that is used to treat mucopolysaccharidosis type 1 (MPS1)^{85,86}. Pre-existing adaptive immunity to IDUA (owing to ERT) has led to the clearance of genetically modified HSCs in mouse and dog models of MPS1, and lymphoablation is the only known method to ensure engraftment of HSCs in the setting of pre-existing immunity against an antigen introduced as part of HSC gene therapy^{83,87}.

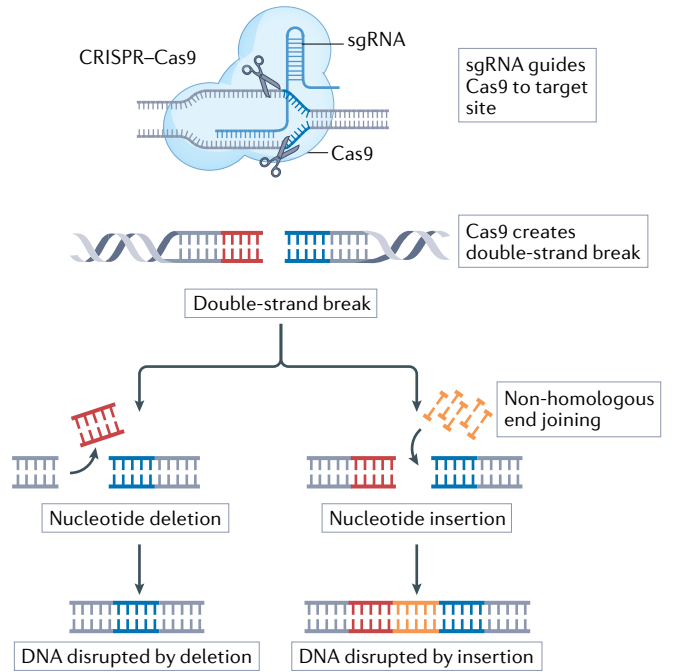
Fortunately, no adverse immune reactions to neoantigens have been reported so far in clinical trials of HSC gene therapy. However, clinical application of HSC gene therapy has, thus far, centred on the correction of immunodeficiencies, metabolic disorders or β -haemoglobinopathies, in which patients have weakened immune systems or have received a functional copy of an endogenous gene. Furthermore, in cases where patients have pre-existing immunity to the introduced transgene, such as in patients with MPS1 owing to prior ERT, chemotherapeutic lymphoablation has been included as part of the conditioning regimen to prevent undesired immune responses against introduced transgenes⁸⁸. As the applications of gene therapy expand beyond the most life-threatening diseases, the potential of immune responses against introduced neoantigens must be carefully considered to ensure the successful engraftment of genetically engineered HSCs.

Mucopolysaccharidosis type 1 (MPS1). A disease caused by mutations in α -L-iduronidase (IDUA), which lead to a build-up of glycosaminoglycan in lysosomes.

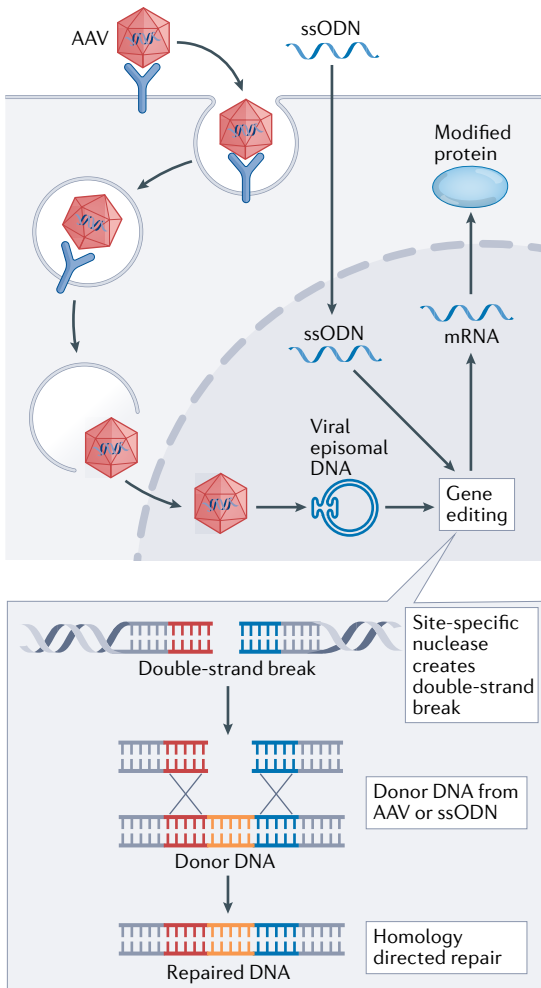
a Lentiviral vectors



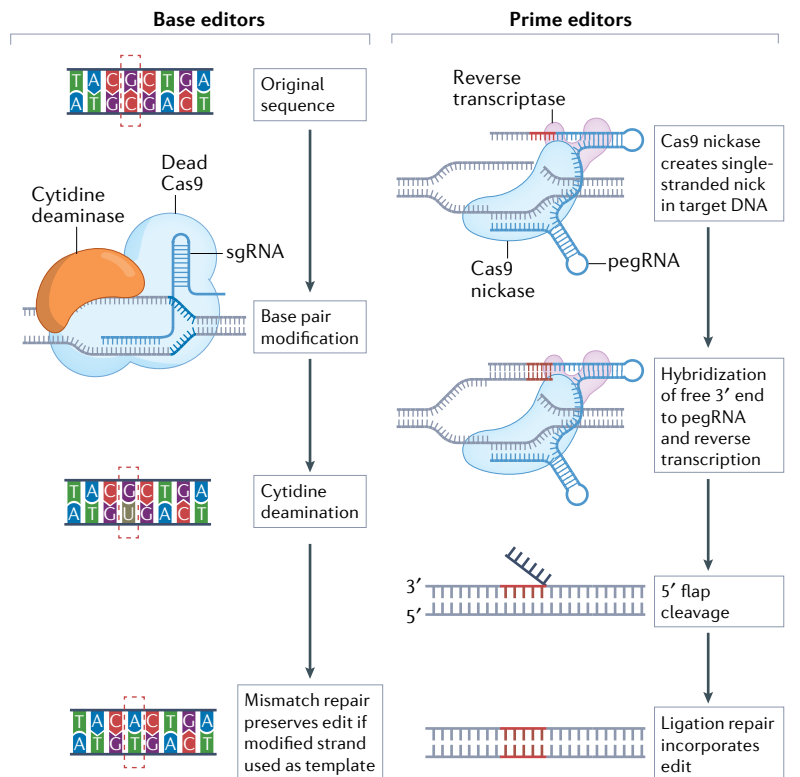
b Site-specific nucleases



c Homology directed repair



d Next-generation platforms



◀ **Fig. 3 | Genetic engineering platforms for haematopoietic stem cell gene therapy.** Several platforms have been developed that can be used to engineer the genome of haematopoietic stem cells (HSCs). **a** | Lentiviral vectors allow for semi-random insertion of transgenes into the genome. **b** | Site-specific nucleases such as zinc finger nucleases (not shown) and the CRISPR–Cas9 system can mutate regions of the genome through creation of a double-strand break in DNA and its repair through the non-homologous end joining pathway, which creates insertions and/or deletions. In the CRISPR–Cas9 system, a single guide RNA (sgRNA) guides Cas9 to create a double-strand break at a specific target DNA sequence. **c** | Methods based on homology directed repair rely on the creation of a double-strand break in the genome using a site-specific nuclease (as shown in part **b**), followed by homology directed repair of the double-strand break using an exogenously supplied DNA donor, from an adeno-associated virus (AAV) vector or a single-stranded oligodeoxynucleotide (ssODN), that has homology to the break site. **d** | Next-generation gene-editing platforms (such as base editors and prime editing) allow for manipulation of the genome without use of a double-strand break. Cytidine base editors (shown) consist of a catalytically dead Cas9 fused to cytidine deaminase that is guided to the sequence of interest by sgRNA. Cytidine deamination (C → U) followed by mismatch repair can convert a G:C base pair to an A:T base pair. Adenosine base editors (not shown) convert an A:T base pair to a G:C base pair. Prime editors consist of a catalytically impaired (nickase) Cas9 fused to a reverse transcriptase, and a prime editing guide RNA (pegRNA) that contains a sgRNA sequence and a reverse transcriptase template sequence. Cas9 nickase generates a single-stranded break in target DNA, and reverse transcriptase then reverse transcribes pegRNA from the free 3' DNA end. This initially generates a branched intermediate with the endogenous DNA strand as a 5' flap. This is then cleaved by endogenous nuclease activity, and ligation repair incorporates the edit into the genome.

Novel methods to avoid neoantigen presentation by APCs or to induce neoantigen-specific tolerance should therefore be investigated. The ability of HSC gene therapy itself to induce tolerance to antigens through transient post-transplant immunosuppression or through restricting expression of neoantigens to APCs offers one attractive approach to ensure tolerance without the use of lymphoablation.

Immunity to next-generation therapies

Having successfully used HSC gene therapy to clinically treat multiple diseases (TABLE 1), it is now possible to envision new ways in which HSCs may be genetically engineered beyond the correction of severe life-threatening mutations. One area that has exceptional potential is the introduction of new immune functions into the haematopoietic system. For example, work is currently underway to use HSC gene therapy to confer resistance to HIV-1 infection through knockout of *CCR5* (a co-receptor for HIV-1) in the HSC genome and by the introduction of restriction factors, small interfering RNAs or the CRISPR–Cas13 system (to inhibit the viral life cycle directly or to knockdown genes involved in HIV-1 replication)^{89–91}. As these approaches become more refined, their application may be expanded to other infections that are major causes of disease burden such as Epstein–Barr virus, cytomegalovirus or malaria. HSC gene therapy has also been suggested as a way to improve the safety of chimeric antigen receptor T cell (CAR T cell) therapies for leukaemia. By knocking out the antigen that is targeted by CAR T cells (such as CD33) within donor HSCs, unwanted ablation of donor HSCs by CAR T cells can be prevented⁹².

Other future modifications of HSCs could include insertion of sequences encoding pathogen-specific antibodies, T cell receptors (TCRs) or CARs as part of gene therapies to create HSC-based vaccines. By introducing

desired pathogen-specific sequences into HSCs, mature immune cells that differentiate from them may provide lifelong protection from disease without the need for immunization^{93–96}. Furthermore, recent epidemics of SARS-CoV, Ebola virus and SARS-CoV-2, which have proved highly dangerous in human populations, have been shown to infect members of the Chiroptera order (bats) without significant pathogenicity⁹⁷; therefore, a better understanding of the immune systems of other species may offer the potential to re-engineer our own immune system through HSC gene therapy to provide greater protection from infection and to improve human health generally.

Looking beyond the current HSC gene-therapy pipeline, recent advances in our ability to expand HSCs ex vivo, carry out non-genotoxic conditioning for HSCT and deliver gene-editing enzymes in vivo now offer the potential to develop novel HSC gene therapy paradigms in a more scalable, affordable and safe manner. However, the successful development and clinical implementation of these next-generation HSC gene-therapy platforms requires overcoming several immunological barriers, as discussed below.

Off-the-shelf HSC gene therapy. With advances in human HSC expansion protocols and genetic engineering, a single genetically engineered HSC population may eventually be mass-produced for use in off-the-shelf HSC therapies for numerous patients^{18,98–100}. In addition, significant research efforts are currently underway to differentiate HSCs from human pluripotent stem cells or to trans-differentiate other haematopoietic cell types into HSCs^{101–103}. Although methods to expand and/or generate HSCs ex vivo will markedly improve the availability of HSCs, the immunological challenges associated with transplantation of these cells have yet to be fully addressed.

In order for off-the-shelf allogeneic HSC gene therapy to be successful, HSCs must be engrafted without rejection by the recipient's immune system. Any given off-the-shelf HSC product derived from a pluripotent stem cell or human donor is highly unlikely to be a complete immunological match to the patient, owing to the highly variable nature of HLA alleles (with more than 15,000 different known HLA alleles present in the human population)^{6,104,105}. One potential solution would be to genetically engineer ex vivo-expanded HSCs to be a complete match for any patient they are transplanted into through the knockout of mismatched HLA alleles; however, this would need to be carried out on a patient by patient basis¹⁰⁶. Instead, a more feasible and universal approach is to genetically modify HSCs to become hypoimmune, such that they are not recognized by the immune system. Notably, the creation of hypoimmune cells has been demonstrated in pluripotent stem cells through knockout of the $\beta 2$ -microglobulin locus (a component of MHC class I molecules) and knock in of either a synthetic HLA-E molecule or overexpression of the anti-phagocytic signal CD47 (REFS^{107,108}). Knockout of $\beta 2$ -microglobulin prevents the presentation of allogeneic HLA molecules on the cell surface, thus preventing the development of antibodies to HLA and T cell-mediated

Small interfering RNAs

Small, 20–27 bp, double-stranded RNA molecules that bind endogenous mRNAs, leading to their downregulation through the RNA-induced silencing complex (RISC) pathway.

CRISPR–Cas13

A CRISPR–Cas gene-editing platform adapted from bacteria that can be used to target mRNAs for cleavage, preventing their translation within cells.

Chimeric antigen receptor T cell

(CAR T cell). A T cell that has been genetically modified to express a chimeric receptor that consists of the intracellular portion of the T cell receptor (TCR) fused to an extracellular domain that can bind an antigen of interest, causing the T cell to become activated.

Box 2 | Conditioning regimens for haematopoietic stem cell transplantation

To facilitate the engraftment of haematopoietic stem cells (HSCs) following HSC transplantation (HSCT), the use of genotoxic conditioning (chemotherapy or radiotherapy) is the current standard. In allogeneic HSCT, patients are transplanted with HSCs derived from healthy human donors with immunologically matched human leukocyte antigen (HLA; MHC) markers. In this setting, total body irradiation or chemotherapeutic conditioning is normally used to ablate both endogenous HSCs and the adaptive immune system (lymphoablation) in order to create space for HSCs to engraft in the HSC niche and to prevent graft rejection by the host adaptive immune system¹⁵⁵. However, total body irradiation is highly toxic to patients, and in the setting of autologous HSCT, lymphoablation is not necessarily required as the transplanted cells are derived from the patient and, thus, are completely immunologically matched for both HLA markers and minor antigens. These different requirements have led to the development of alternative conditioning regimens for autologous HSC gene therapy that have mainly focused on use of the chemotherapeutic busulfan to facilitate engraftment of transplanted HSCs without lymphoablation¹²⁰. Busulfan is an alkylating agent that creates DNA cross links to induce genotoxic stress in cells, to which HSCs are significantly more sensitive than other cell types such as cells of the adaptive immune system.

lysis of cells expressing mismatched HLA; and expression of a synthetic HLA-E molecule or CD47 prevents attack by natural killer cells.

Genetically engineered hypoimmune mouse cells have proven successful for allogeneic transplantation of embryonic stem cells and cardiovascular cells between MHC-mismatched hosts without rejection^{107,109}. However, these approaches have not yet been applied to HSCT. MHC (HLA) molecules have important roles in the development and functions of immune cells, and their lack of expression through knockout approaches may have significant detrimental effects on the overall function of the immune system^{110–112}. Furthermore, the overexpression of negative regulators of immune activation such as CD47 could have serious detrimental effects on overall haematopoiesis, such as by inhibiting the normal turnover of red blood cells¹¹³. Therefore, the generation of clinically translatable hypoimmune HSCs remains an open challenge.

Off-the-shelf HSCs from allogeneic donors would ideally be transplanted without any need for lymphoablation, which leads to loss of immune memory, or for the modification of HLA loci, which affects antigen presentation. One promising solution could be the induction of tolerance to foreign HLA genes using regulatory T cells or CAR regulatory T cells, for which clinical trials are currently underway^{108,114–116}. Alternatively, the liver has been shown to be a highly tolerogenic environment and targeted overexpression of both xenogenes and allogeneic HLAs in this environment (through the use of liver-specific promoters and microRNAs to prevent expression in off-target tissues) has been shown to induce peripheral tolerance to them^{117–119}. It is thus possible that these approaches could be applied to facilitate the transplantation of allogeneic HLA-mismatched HSCs into patients without additional negative modification of the immune system.

Non-genotoxic conditioning for HSCT. Current approaches to HSC gene therapy generally rely on use of the chemotherapeutic busulfan, an alkylating agent that creates DNA cross links to induce genotoxic stress. HSCs are significantly more sensitive to such genotoxic

stress as compared with other cell types, such as cells of the adaptive immune system. Busulfan therefore clears endogenous HSCs from the HSC niche so that space is made available for transplanted genetically modified HSCs to engraft, without any lymphoablation¹²⁰. However, the use of such genotoxic conditioning is also associated with significant toxicities to patients including infertility, organ toxicity and risk of secondary malignancy, thus limiting the application of HSC gene therapy to only the most severe forms of genetic disease¹²¹. The negative side effects of genotoxic conditioning regimens have spurred significant investigation into alternative methods to facilitate the engraftment of transplanted HSCs into a patient.

Many of these efforts have centred on clearing endogenous HSCs from the niche through the use of antibody-based drugs that target cell surface antigens restricted in expression primarily to HSCs and their early progenitors. Of the various antibodies developed thus far, those targeting CD117 have generated the most interest. Anti-CD117 conditioning has now reached the clinic for allogeneic HSCT, but has not yet been used for genetically engineered HSCs¹²². Several optimized strategies to clear endogenous HSC niches involving anti-CD117 have been developed, including a combined anti-CD117 and anti-CD47 approach to facilitate macrophage-mediated phagocytosis; anti-CD117 conjugated with the protein synthesis inhibitor saporin to facilitate drug-mediated cytotoxicity; and CAR T cells that target CD117-expressing cells to facilitate T cell-mediated cytotoxicity^{15,123,124}. As these approaches specifically deplete HSCs, they should allow for transplantation of genetically engineered HSCs without harm to the immune system.

More recently, the use of antibody-mediated conditioning for HSCT has been further refined to facilitate antibody-mediated lymphoablation through a combination of antibodies to CD117, CD47, CD4, CD8, CD40L and CD122, thus allowing for transplantation of HSCs from completely immunologically mismatched donors without graft rejection¹²⁵. There is exciting potential synergy here with the off-the-shelf allogeneic HSCs described above. However, it will be important to further understand how the use of such non-genotoxic methods alters the immune response to transplanted HSCs and how immune memory is altered following antibody-mediated immune depletion.

Alternative non-genotoxic conditioning strategies have also been proposed. For example, our group has shown in mice that depletion of the amino acid valine leads to loss of HSCs in the bone marrow and facilitates high levels of engraftment of transplanted HSCs¹²⁶. Although complete removal of valine from the diet may not be translatable to clinical settings, this study highlights that further investigation into HSC metabolism may open up new avenues for non-genotoxic conditioning for HSCT. Furthermore, recent studies have also shown that robust (>10%) engraftment of HSCs without any form of conditioning is feasible when supra-physiological numbers of HSCs (>400% of the total number of HSCs) are transplanted intravenously into mice^{18,127,128}.

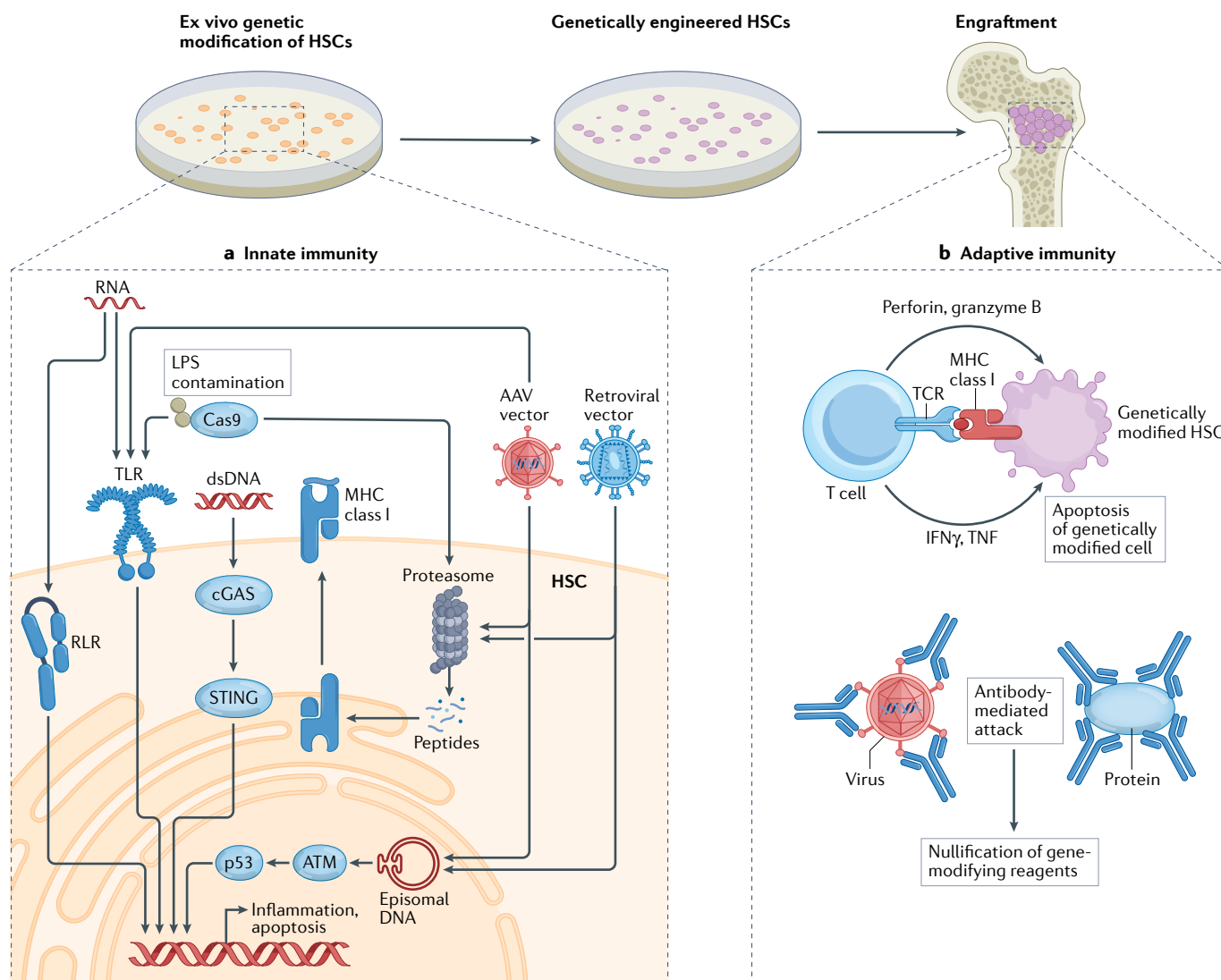


Fig. 4 | Immune barriers in haematopoietic stem cell gene therapy. Gene therapy of haematopoietic stem cells (HSCs) is challenged by various immune barriers of both innate and adaptive immune systems. **a** | Innate immune pathways that detect gene-therapy reagents include double-stranded DNA (dsDNA)-sensing pathways such as those mediated by Toll-like receptor 9 (TLR9) (not shown) and the cGAS–STING pathway; DNA damage response pathways such as through the kinase ATM and p53, which allow for detection of viral episomal DNA in the nucleus; RNA-sensing pathways such as through TLR3, TLR7, TLR8 and TLR13, or through retinoic acid-inducible gene I (RIG-I)-like receptors (RLRs), that allow for detection of synthetic or viral RNA; and pathways that allow for the detection of xenogeneic contaminants that can be present when gene-editing reagents such as Cas9 are produced in xenogeneic hosts, such as lipopolysaccharide

(LPS) which can be detected by TLR4. The ability of HSCs to digest proteins via the proteasome and to present peptides from these proteins on MHC class I molecules is also shown. **b** | The adaptive immune system can also present significant challenges to the genetic engineering of HSCs, either when genetically edited cells are transplanted back into a patient or, potentially, if genetic engineering reagents were delivered to cells in vivo. T cells can recognize cells containing foreign proteins (either neoantigens introduced into HSCs or proteins used to genetically engineer them) through interaction with antigen-presenting MHC class I molecules, which leads to T cell activation and destruction of the genetically modified cell. Antibodies produced by B cells can neutralize viral vectors or gene-therapy proteins present in the bloodstream. AAV, adeno-associated virus; IFN γ , interferon- γ ; TCR, T cell receptor; TNF, tumour necrosis factor.

Proof of concept for non-conditioned HSC gene therapies has also recently been demonstrated; a clinical trial found that gene-corrected HSCs could engraft without conditioning in patients with Fanconi anaemia, albeit at low levels¹²⁹. These patients have defects in DNA damage repair, which leads to progressive bone marrow failure. It is thought that this allows for HSC engraftment without conditioning and that gene therapy confers a strong selective advantage to the corrected HSCs following engraftment. Unfortunately, this approach is currently difficult to replicate in other disease settings

where gene correction does not provide such a strong selective advantage without boosting the number of donor HSCs. Towards this goal, our laboratory has successfully demonstrated a protocol allowing for 900-fold ex vivo expansion of mouse HSCs over the course of a month and has shown that these ex vivo-expanded HSCs are amenable to non-conditioned transplantation as well as genetic engineering^{18,127,130}. Further investigation into the ex vivo expansion of human HSCs will open up the possibility of non-conditioned transplants in clinical settings. However, questions remain to be addressed

regarding the clonality of engrafted cells, the location of HSC engraftment, the durability of engraftment and the potential for adverse events owing to low levels of engraftment of corrected cells in different disease settings. Non-conditioned transplantation of haematopoietic stem and progenitor cells (HSPCs) has been shown to cause leukaemia in mouse models of SCID-X1 owing to the replicative stress that progenitors face following low levels of HSC engraftment or progenitor-only reconstitution. These studies demonstrate the potential for unexpected adverse events when carrying out non-conditioned HSCT in a clinical setting; of note, however, sub-physiological numbers of HSPCs were transplanted into mice in these studies, leading to low or no long-term engraftment in the bone marrow^{29,131}.

Further investigations are warranted into how the type of conditioning regimen determines the immune response in autologous HSC gene therapies, as the level of innate and adaptive immune activity in the patient may affect the extent to which the neoantigen-expressing HSC is tolerated or rejected. For example, myeloablative conditioning regimens such as the use of total body irradiation or busulfan are highly genotoxic and induce significant amounts of inflammation, thus creating conditions that are more likely to induce immune reactivity to neoantigens rather than tolerance^{80–82}. By contrast, non-genotoxic conditioning regimens induce far less cell death, which should reduce the level of inflammation in the HSC bone marrow microenvironment. Therefore, transplantation of neoantigen-expressing HSCs into a non-inflammatory environment may be more amenable for inducing tolerance to neoantigens than transplantation into a traditional myeloablative conditioned environment, although this remains to be investigated.

In vivo gene therapy of HSCs. As an alternative to transplanting gene-edited HSCs into a patient, it may be possible to genetically engineer HSCs *in vivo*. *In vivo* HSC gene therapies would avoid the need for HSC isolation, editing and HSCT, and could revolutionize how we treat and cure haematological diseases. Although *in vivo* gene therapy has been well developed for targeting other organ systems such as the liver, muscle and the eye^{132,133}, its application to HSCs has been relatively underdeveloped owing to the existence of established protocols for *ex vivo* HSC gene therapy; thus, the best evidence we have regarding potential immune complications comes from these other systems. Currently, two major approaches have been suggested for *in vivo* gene therapy: use of viral vectors designed to express the desired genes or gene-editing reagents in cells *in vivo*; or delivery of mRNA or protein encapsulated in nanoparticles to introduce gene-editing reagents into cells *in vivo*.

Viral-vectored gene therapy is the most clinically well developed of the platforms for *in vivo* gene therapy and has proved efficacious in the treatment of genetic diseases of the eye and liver^{132,133}. Several viral platforms (including adenoviral, AAV and lentiviral vectors) can transduce HSCs *in vivo* at varying levels of efficacy^{16,134,135}. Adenoviral vectors have been used to successfully transduce HSCs *in vivo* and provide phenotypic improvement of disease in mouse models of sickle

cell disease¹⁶. AAV vectors have also been shown to be capable of gene correction *in vivo* at curative rates in mouse HSCs (5–40% of HSCs being corrected)¹³⁴.

In contrast to viral vectors, which often reside within cells long term and use potentially oncogenic promoters to drive transgene expression, the use of nanoparticles to deliver gene-editing reagents to HSCs as mRNA or protein is an attractive alternative because the transient expression of these reagents reduces the risk of oncogenesis. For example, lipid nanoparticles containing mRNA or protein have proven highly effective for gene editing of liver cells *in vivo* both in animal studies and in human clinical trials, and recent preclinical data suggest that human HSCs can also be targeted by nanoparticles *in vivo*, at least within immunodeficient NSG mice (NOD-*scid Il2rg*^{null} mice)^{17,136}. In addition, several groups have also been working on delivery of the CRISPR–Cas9 system *in vivo* as a ribonucleoprotein by adding multiple nuclear localization sequences to the Cas9 protein or through the use of cell-penetrating peptides^{137,138}.

However, the successful implementation of *in vivo* gene therapy is complicated by the potential for innate and adaptive immune responses against gene-therapy reagents (see earlier discussion of these issues). For example, adenoviral vectors and AAV vectors have previously led to the deaths of patients in clinical trials owing to systemic innate inflammatory responses and innate immune toxicity, respectively^{139,140}. In addition, as described above, the delivery of gene-editing reagents *in vivo* can lead to undesired adaptive immune responses against gene-therapy reagents (such as neutralizing antibodies or T cell-mediated toxicity of transduced cells), which can negate any therapeutic effect^{44,46} (FIG. 4). Notably, this problem persists even for nanoparticle-based vectors. For example, in a macaque monkey model, the use of base editors in the liver was shown not to improve gene-editing efficiency upon re-dosing, despite their transient delivery as mRNA using lipid nanoparticles, presumably owing to the development of antigen-specific T cells following the primary dose and clearance of transduced cells by these T cells following the second dose¹⁴¹. These investigations into viral and nanoparticle-based genetic engineering platforms highlight the challenge that the adaptive immune system poses to the delivery of gene-editing reagents *in vivo*.

Furthermore, whereas *ex vivo* gene therapy allows for specific targeting of HSCs through their isolation from the rest of the body, delivery of genetic engineering reagents to HSCs *in vivo* introduces the risk of undesirable off-target tissue transduction. This off-target transduction can increase the risk of potential complications from innate immune toxicity and could lead to undesired genetic modifications of off-target cells that may be detrimental to patient health. In addition, off-target gene expression has been shown to impact the risk of adaptive immune responses against gene-therapy reagents and transgenes, as different tissues vary in their inflammatory environment. For example, successful long-term transgene expression in the liver from lentiviral vectors delivered *in vivo* has required the use of cell type-specific promoters and microRNAs to restrict gene

expression to on-target tissues¹⁴². These were required to prevent undesired adaptive immune responses against the introduced transgene and resulting elimination of transduced cells by antigen-specific T cells.

Conclusions

It is an exciting time in the field of HSC gene therapy. Recent clinical successes have highlighted the transformative potential of HSC gene therapy in disease treatment. As technical challenges to the development of efficacious HSC gene therapies are resolved, new challenges to the implementation of the next generation of HSC gene therapies present themselves. The current paradigm of ex vivo autologous HSC gene therapy is highly personalized and extremely technically challenging to implement, thus making HSC gene therapy extremely expensive. This is exemplified by betibeglogene autotemcel (brand name Zynteglo) gene therapy for β -thalassaemia, which despite achieving clinical approval has been pulled from European markets owing to its cost of US \$1.8 million per patient¹⁴³. For some diseases, however, the high cost of a curative HSC gene therapy may, ultimately, prove to be less than the total costs of chronic use of conventional therapies for the disease across a patient's lifetime. Unfortunately, for some of the major diseases for which HSC gene therapies are being developed, such as sickle cell disease and HIV-1, the majority of patients live in low-income countries and will likely not have access to these therapies unless the economic issues regarding their implementation are resolved. As autologous HSC gene therapy becomes more streamlined and closed loop, automated systems reduce its technical challenges as well as cost, and we hope that these economic challenges to autologous HSC gene therapy may be overcome.

Alternatively, the development of next-generation, scalable off-the-shelf allogeneic or in vivo HSC gene therapies may offer alternative approaches to address these economic challenges, if the immunological challenges to their implementation can be addressed.

As the field of HSC gene therapy advances, challenges from both innate immunity and adaptive immunity have arisen. These challenges must be overcome to apply current and next-generation HSC gene therapies successfully and safely. We believe that in the near future, the progress of HSC gene therapy will be defined by our ability to address these immunological challenges. The adaptive immune system, in particular, poses a major challenge to the next generation of HSC gene therapies as it can lead to rejection of neoantigens introduced into HSCs, genetic engineering reagents delivered in vivo to HSCs or allogeneic off-the-shelf HSCs. The haematopoietic system is unique in that lymphoablation offers one potential avenue to address most of these challenges; however, lymphoablation has significant drawbacks in terms of patient health and other avenues to address these challenges should also be pursued. Some potential solutions to tolerize the immune system to neoantigens are engineering cells to become hypoimmune, as well as using HSC-derived APCs to tolerize the immune system. However, none of these strategies has been tested clinically and more research to incorporate these methods as part of HSC gene therapy is required. By synthesizing these immunological challenges within this Review, we hope to encourage more immunologists to investigate and address the immunological issues in current and next-generation HSC gene therapies in order to realize the full potential of this approach for the improvement of human health.

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H.N. is a co-founder and shareholder in Megakaryon, Century Therapeutic and Celaid Therapeutics. The other authors declare no competing interests.

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